



TOWN OF GREENWICH

OPEB TRUST MEETING

**Monday April 11, 2016
8:30 A.M.**

**Mazza Room
1st Floor, Town Hall**

AGENDA

1. Approval of March 7, 2016 Meeting Minutes
2. Review Performance of Trust including:
 - Update on identifying a potential benchmark from an appropriate universe of pension/endowment funds
 - Benchmark to replace the current foreign bond unhedged benchmark from JPMorgan
3. Discuss investment strategy, including sector weightings, and review selected funds for consideration (equity and fixed income).
 - Role for Preferred Stock ETFs
 - High yield ETFs/Funds
4. Discuss Year-end cash/liquidity requirements.
5. Update on Bloomberg initiative – reporting, etc.
6. New Business
7. Discussion of topics for future meetings
8. Adjournment

Future Meetings:

Monday, May 2, 2016

Wednesday, June 22, 2016