



**TOWN OF GREENWICH**

**OPEB TRUST MEETING**

**Thursday, September 8, 2016  
11:00 A.M.**

**Mazza Conference Room  
1<sup>st</sup> Floor, Town Hall**

**AGENDA**

1. Approval of August 8, 2016 Meeting Minutes
2. Review Performance of Trust including the rebalancing trades during the month and the resulting asset allocation percentages.
3. Review the Callan Institute Report on benchmark returns for various size and type of investors and sponsors as of June 30, 2016, with comparative data for the OPEB portfolio.
4. Discuss market conditions and investment strategy, including sector weightings.
5. Review potential investment in iShares Edge MSCI Minimum Volatility
6. Discussion of topics for future meetings
7. Schedule future OPEB Trust Board Meetings
8. Adjournment

Future Meetings: None Scheduled