



TOWN OF GREENWICH

OPEB TRUST MEETING

**Tuesday, November 15, 2016
8:30 A.M.**

**Gisborne Conference Room
1st Floor, Town Hall**

AGENDA

1. Approval of October 16, 2016 Meeting Minutes
2. Review Performance of Trust including the rebalancing trades during the month and the resulting asset allocation percentages
3. Update on the review of data management applications to complement or replace the Bloomberg Terminal
4. Discuss market conditions and investment strategy, including sector weightings
5. Review the new real estate select sector (XLF-spin off) holding (XLRE)
6. Review potential investments including 1) iShares Edge MSCI Minimum Volatility (USMV), 2) Small Cap Value ETFs, 3) Mid Cap Value ETFs
7. Discussion of topics for future meetings
8. Adjournment

Next Meeting - December 8, 2016